



WEEKLY AGRICULTURAL REPORT

MARCH 11, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

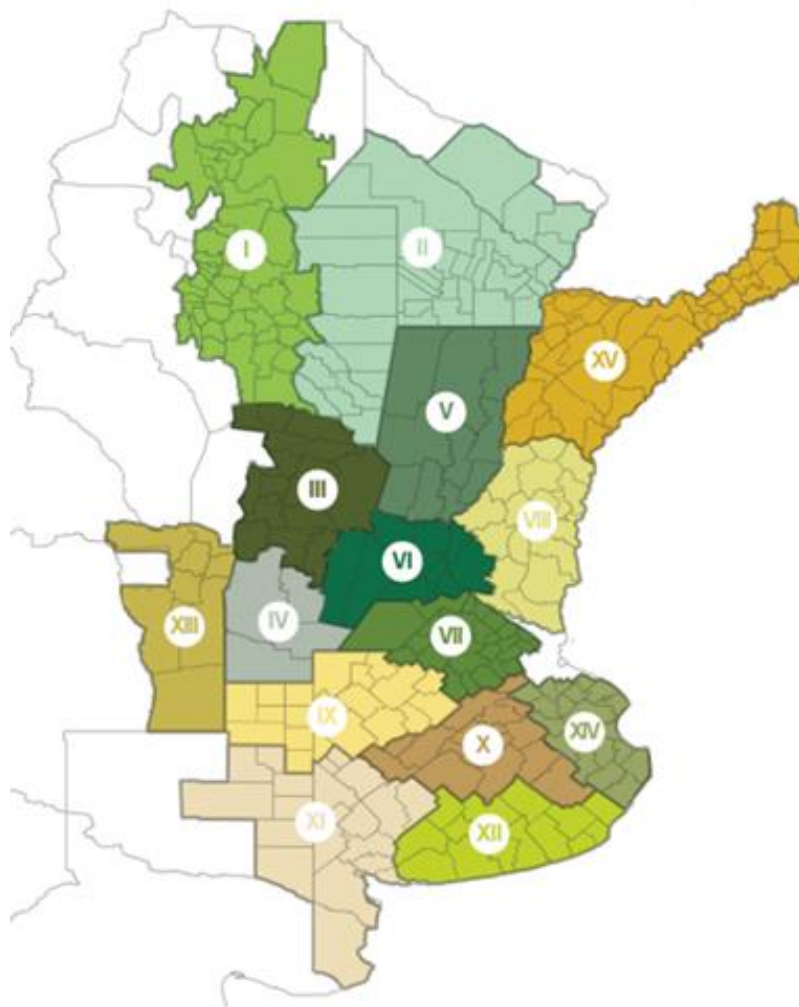
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

Justo Fernández Vidal
jfernandez@bc.org.ar



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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 11 TO 17, 2021:

STRONG TEMPERATURE OSCILLATION, FOLLOWED BY PRECIPITATIONS OVER THE WEST OF THE AGRICULTURAL AREA. SCARCE VALUES OVER THE EAST.

At the beginning of the perspective, the passage of the current storm front will be complete. It will not bring significant rainfalls but it will drop temperatures over the west and south of the agricultural region. There will be chances of frosts in the hilly areas. Later in the perspective, tropical winds will return, leading to very high temperatures in the center of the Ag. region. The north-center of the area will be affected by extreme temperatures. The hilly areas of the West and the Atlantic Littoral will observe less intense values. Towards the end of the perspective, the entry of a storm front will bring precipitations of varied intensity to the west of the agricultural area.



SOYBEAN

Dry weather continues affecting most part of the area planted with soybeans. During February, the center of the Ag. region received heterogeneous precipitations, which were unable to stop the progressive deteriorations of the crop. While first-crop soybeans are near the start of harvest with yield expectations below the historical average, there are area losses, plague attacks and moisture stress in plots planted with second-crop soybeans. Under this scenario, our final production estimate is reduced to 44 M tons. Nevertheless, unfavorable short-term forecasts threaten this estimation and therefore it remains subject to further adjustments at harvest.

CORN

After a week with little rainfalls over most part of the national agricultural area, the condition of corn has started to deteriorate, thus affecting its potential yields. Under this scenario, we decrease our final production estimate by 1 M tons to 45 M tons, down 6.5 M tons YoY. (Production season 2019/20: 51.5 M tons). Besides, harvest continues expanding into the center of the agricultural area. To date, corn is 3.4% harvested. Weekly progress is estimated at 1.5 percentage points.

SUNFLOWER

Over the last week, the collection of the oil crop has gained pace and today, it is 43.3% harvested (550,000 hectares). Weekly progress is estimated at 17 percentage points, due to significant fieldwork progress in the south of the agricultural region. Therefore, the YoY delay dropped to - 10 percentage points. As for the national average yield, it stands at 2,14 T/H. We maintain our final production estimate at 2.7 M tons.



Annex



SOYBEAN

2020/21 Season

Data to: March 10, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: March 10, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	250	899.750	0,2	1.795	75,0	13.463
IV	S Cba	792.000	300	774.700	0,1	927	75,0	6.953
V	NCnt SFe	234.000	1.650	238.350	29,3	69.849	53,8	375.825
VI	North Belt	670.000	2.200	597.800	7,2	43.163	75,7	326.926
VII	South Belt	540.000	1.560	458.440	6,0	27.583	74,0	204.025
VIII	ECnt ER	320.000	1.800	332.200	21,5	71.318	56,9	405.545
IX	N LP-W BA	665.000	-	690.000	-	-	-	-
X	Cnt BA	327.000	-	333.000	-	-	-	-
XI	SW BA-S LP	165.000	-	168.000	-	-	-	-
XII	SE BA	233.000	-	242.000	-	-	-	-
XIII	SL	325.000	-	293.000	-	-	-	-
XIV	Cuenca Sal	112.000	-	118.000	-	-	-	-
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	7.760	6.292.240	3,4	214.635	62,1	1.332.736

SUNFLOWER

2020/21 Season

Data to: March 10, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	500	5.000	100,0	5.000	18,7	9.332
IV	S Cba	21.000	200	20.800	15,0	3.120	20,0	6.240
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	440	10.060	73,0	7.344	22,9	16.814
VII	South Belt	8.500	400	8.100	100,0	8.100	25,7	20.799
VIII	ECnt ER	7.500	170	7.330	33,0	2.419	19,7	4.775
IX	N LP-W BA	122.000	2.490	119.510	57,8	69.053	28,0	193.421
X	Cnt BA	69.000	430	68.570	20,3	13.913	22,3	31.055
XI	SW BA-S LP	340.000	1.800	338.200	21,3	71.868	19,9	143.345
XII	SE BA	364.000	2.630	361.370	36,0	130.093	22,4	290.796
XIII	SL	19.000	230	18.770	21,0	3.942	17,1	6.759
XIV	Cuenca Sal	100.000	660	99.340	22,0	21.855	24,4	53.361
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	30.350	1.269.650	43,3	549.306	21,4	1.175.952